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## Notice of Changes to Forecast of Interim and Annual Consolidated and Non-consolidated Results for Fiscal Year 2007

The forecast of the Corporation's interim and annual consolidated and non-consolidated results for fiscal year 2007 (from April 1, 2006 to March 31, 2007) published in its Consolidated Financial Summary for Fiscal Year 2006 and Summary of Financial Statements for Fiscal Year 2006, both dated May 10, 2006, have been changed as follows:

### 1. Changes to Forecast of Interim Consolidated and Non-consolidated Results for Fiscal Year 2007

#### (1) Consolidated (April 1, 2006 – September 30, 2006)

(Units: millions of yen)

	Net Sales	Ordinary Income	Interim Net Income
Initial Forecast (A)	5,645	387	226
Current Forecast (B)	4,864	157	88
Increase(Decrease) (B – A)	△781	△229	△138
YoY	△13.8%	△59.2%	△60.9%
《Reference》 FY2006 Interim (April 1, 2005 – September 30, 2005)	4,125	269	154

#### (2) Non-consolidated (April 1, 2006 – September 30, 2006)

(Units: millions of yen)

	Net Sales	Ordinary Income	Interim Net Income
Initial Forecast (A)	4,272	255	168
Current Forecast (B)	3,881	116	67
Increase(Decrease) (B – A)	△355	△139	△101
YoY	△9.2%	△54.5%	△60.1%
《Reference》 FY2006 Interim (April 1, 2005 – September 30, 2006)	3,290	219	127

## 2. Changes to Forecast of Annual Consolidated and Non-consolidated Results for Fiscal Year 2007

### (1) Consolidated (April 1, 2006 – March 31, 2007)

(Units: millions of yen)

	Net Sales	Ordinary Income	Annual Net Income
Initial Forecast (A)	12,072	927	546
Current Forecast (B)	10,525	500	292
Increase(Decrease) (B – A)	△1,546	△427	△254
YoY	△12.8%	△46.1%	△46.5%
《Reference》 FY2006 full Year (April 1, 2005 – March 31, 2006)	8,963	637	371

### (2) Non-Consolidated (April 1, 2006 – March 31, 2007)

(Units: millions of yen)

	Net Sales	Ordinary Income	Annual Net Income
Initial Forecast (A)	9,082	615	396
Current Forecast (B)	8,138	289	166
Increase(Decrease) (B – A)	△944	△326	△230
YoY	△10.4%	△53.0%	△58.1%
《Reference》 FY2006 full Year (April 1, 2005 – March 31, 2006)	7,294	524	308

## 3. Reasons for Changes

### (1) Reasons for Changes to the Forecast of Interim Consolidated and Non-consolidated Results

With respect to net sales, it is expected that, while the nation-wide area did well, net sales will be less than projected at the beginning of the current fiscal year due to the sluggish demand in the Kanto area as a result of insufficient orders during large-scale campaigns and intensified competition in the mobile area with respect to orders for fulltime (working 5 days a week) lines. With respect to ordinary income and interim net income, the ratio of gross profit to net sales relatively declined due to the insufficient orders from profitable large-scale campaigns, and an increase in net sales from less profitable orders from the digital industry area that heavily rely on subcontractors and are less profitable.

As a result, it is expected that, in the forecast of consolidated interim results for fiscal year 2007, net sales, ordinary income and interim net income will decrease to 4,864 million yen (86.2% of the initial budget), 157 million yen (40.8% of the initial budget) and 88 million yen (39.1% of the initial budget), respectively.

It is also expected that, in the forecast of non-consolidated interim results for fiscal year 2007, net sales, ordinary income and interim net income will decrease to 3,881 million yen (90.8% of the initial budget), 116 million yen (45.5% of the initial budget) and 67 million yen (39.9% of the initial budget), respectively.

### (2) Reasons for Changes to the Forecast of Annual Consolidated and Non-consolidated Results

In the second half of the year, we expect greater demand from mobile number portability campaign and credit card sales promotions. Although we will continue our efforts to streamline management efficiency and increase profitability by launching a new independent sales promotion department, we expect a time lag before these measures produce expected

results. The forecast of annual consolidated results for fiscal year 2007 based on the results for the first half of the year is that net sales, ordinary income and annual net income will decrease to 10,525 million yen (87.2% of the initial budget), 500 million yen (53.9% of the initial budget) and 292 million yen (53.5% of the initial budget), respectively.

It is also expected in the forecast of annual non-consolidated results for fiscal year 2007 that net sales, ordinary income and annual net income will decrease to 8,138 million yen (89.6% of the initial budget), 289million yen (47.0% of the initial budget) and 166 million yen (41.9% of the initial budget), respectively.

No change to annual dividends per share is expected to be made as a result of the changes described above.

※This forecast of results was prepared based on information available as of the date of the release of this material and contains uncertain factors. Actual results may differ from the forecast figures described above due to, among other things, any change in business conditions.

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